

LOAN INFORMATION

Purpose of Loan _____ Collateral) if applicable _____
 Loan Amount \$ _____ Term: _____ Months _____ Biweekly or Monthly Payments _____

PERSONAL INFORMATION

Name: _____ Account # _____ Soc Sec # _____ Date of Birth _____
 Address: _____ City _____ State _____
 Home Phone _____ Cell Phone _____ Work Phone _____
 Driver's License # _____ State _____
 Parent or nearest relative (not spouse) _____ Relationship _____
 Address: _____ City _____ State _____ Phone _____
 Monthly mortgage payment \$ _____ or Monthly rent payment \$ _____
 Do you pay Child Support? YES/NO \$ _____ Have you ever filed Bankruptcy? YES/NO year _____
 Bank References: _____

EMPLOYMENT INFORMATION

Employer: _____ Work Phone: _____
 Employer Address: _____ City _____ State _____
 Date Employed: _____ Position: _____
 Gross Yearly Salary: \$ _____ Other Income: \$ _____ Source of Other Income _____

JOINT APPLICANT (if applicable)

Name: _____ Soc Sec # _____ Date of Birth _____
 Employer: _____ Work Phone _____
 Employer Address: _____ City _____ State _____
 Date Employed: _____ Position: _____
 Gross Yearly Salary: \$ _____ Other Income \$ _____ Source of Other Income _____

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lenders compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may discriminate neither on the basis of this information, nor on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation or surname. If you do not wish to furnish the information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

<input type="checkbox"/> BORROWER I do not wish to furnish this information.	<input type="checkbox"/> CO-BORROWER I do not wish to furnish this information.
Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White	Ethnicity: <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino Race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White
Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male	Sex: <input type="checkbox"/> Female <input type="checkbox"/> Male

To be Completed by Interviewer

- Face-to-face interview
- Mail
- Telephone
- Internet

Interviewer's Name	
Interviewer's Signature	Date

I/we certify that all statements are true and complete. I/we authorize any person, association, firm or corporation to furnish, on request of this Credit Union, information concerning me or my affairs. I/we understand it is a Federal Crime to willfully and deliberately provide incomplete or incorrect information on loan applications made to a Federal Credit Union or State Chartered Credit Union insured by NCUA.

Applicants Signature Date

Applicants Signature Date

